

Request for Proposal -- Long-Term Financing

Borrower Information:

Name: State: Project Amount: Number of Facilities being Financed: Term of Loan:
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Loan Terms:

Item #	Description	No	Yes
1	Is your proposal for a fixed interest rate for the full term of the loan?	<input type="checkbox"/>	<input type="checkbox"/>
2	Is your proposal for a variable rate loan?	<input type="checkbox"/>	<input type="checkbox"/>
3	If you are proposing a variable rate loan, are you proposing an interest rate swap?	<input type="checkbox"/>	<input type="checkbox"/>
4	Will you require a mortgage on facilities financed?	<input type="checkbox"/>	<input type="checkbox"/>
5	Will you require a Reserve Fund on this loan? If so, how large will the Reserve Fund be?	<input type="checkbox"/>	<input type="checkbox"/>
6	Will you finance 100% of the cost of this project, plus financing costs?	<input type="checkbox"/>	<input type="checkbox"/>
7	Will you require the ability to "put" the loan back to us before final payment date?	<input type="checkbox"/>	<input type="checkbox"/>
8	Will your loan be pre-payable without a make-whole provision?	<input type="checkbox"/>	<input type="checkbox"/>
9	What will be your interest rate on this loan?	<input type="text"/>	

Loan Terms -- Details:

10	Please detail any and all covenants or other operating restrictions on our organization in this box.
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11	Please detail any restrictions on future debt by our organization in this box.
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12	Please detail all costs of issuance in this box and show the total loan amount being proposed.
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If your proposal is a variable rate loan, please detail the index and the spread to index here. Also, state if a letter of credit will be required and if so what the cost will be.

13